

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

29/05/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,845.70	(0.6)	3.7	22.3	21.4	3.6	3.1	1.78%
MSCI Emerging Markets Index	1,163.84	(0.0)	8.2	15.0	15.2	1.9	1.7	2.71%
MSCI FM FRONTIER MARKETS	593.72	(0.1)	11.5	-	12.6	1.6	1.7	4.27%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	613.63	0.4	7.8	10.4	13.9	1.7	1.7	4.43%
Muscat Stock Exchange MSX 30 Index	4,561.04	1.0	(0.3)	8.1	12.5	0.9	0.8	6.05%
Tadawul All Share Index	10,982.94	(0.6)	(8.8)	17.0	22.2	2.0	2.4	4.25%
Dubai Financial Market General Index	5,488.82	(0.7)	6.4	9.6	11.4	1.6	1.1	5.40%
FTSE ADX GENERAL INDEX	9,720.14	(0.2)	3.2	18.4	22.0	2.6	2.4	2.37%
Qatar Exchange Index	10,463.04	(0.7)	(1.0)	11.7	14.1	1.3	1.5	4.76%
Bahrain Bourse All Share Index	1,920.91	0.0	(3.3)	13.0	11.4	1.4	1.0	4.08%
Boursa Kuwait All Share Price Return Ir	8,112.49	(0.1)	10.2	10.5	21.0	1.5	1.6	3.38%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	609.95	(0.2)	7.1	16.2	17.1	1.9	1.8	2.65%
MSCI AC Asia Ex. Japan Index	756.16	(0.1)	7.4	15.7	16.8	1.8	1.7	0.00%
Nikkei 225	38,432.98	1.9	(3.7)	18.0	25.5	2.0	1.9	1.93%
S&P/ASX 200	8,409.80	0.2	3.1	21.0	19.4	2.4	2.2	3.51%
Hang Seng Index	23,573.38	1.4	17.5	11.2	11.0	1.3	1.1	3.53%
NSE Nifty 50 Index	24,833.60	0.3	5.0	23.9	24.1	3.4	3.4	1.26%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	183.44	(0.6)	8.0	15.9	16.3	2.2	2.0	3.20%
MSCI Emerging Markets Europe Index	150.05	1.0	26.7	10.7	7.4	1.3	1.0	3.46%
FTSE 100 Index	8,721.99	(0.0)	6.7	13.1	14.1	2.0	1.8	3.53%
Deutsche Boerse AG German Stock Inc	24,118.68	0.3	21.1	20.6	15.6	2.0	1.7	2.43%
CAC 40	7,839.48	0.7	6.2	16.3	16.0	1.9	1.8	3.16%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,859.95	(0.5)	0.6	25.2	24.1	4.8	4.3	1.35%
S&P 500 INDEX	5,888.55	(0.6)	0.1	25.0	24.0	5.0	4.4	1.30%
Dow Jones Industrial Average	42,098.70	(0.6)	(1.0)	22.3	21.5	5.3	4.8	1.71%
NASDAQ Composite Index	19,100.94	(0.5)	(1.1)	40.4	39.1	6.8	6.1	0.70%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high		% chg from 10 year Low	
S&P GSCI Index Spot	531.28	0.1	-3.3	-35%		133%	
Gold Spot \$/Oz	3,296.69	0.3	25.6	-4%		214%	
BRENT CRUDE FUTR Jul25	65.31	0.6	-10.8	-22%		40%	
Generic 1st'OQA' Future	64.90	1.5	-14.7	-48%		252%	
LME COPPER 3MO (\$)	9,565.00	-0.3	9.1	-12%		121%	
SILVER SPOT \$/OZ	33.37	1.2	15.4	-4%		178%	

Source: FSC

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Muscat Stock Exchange

Close	4,561.04		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	43.60	0.97%						
Previous Close	4,517.44		Financial Sector	7,941.95	7,912.76	0.37%	3.94%	2.80%
Open	4,517.44		Industry Sector	6,565.17	6,390.96	2.73%	10.14%	24.56%
Day's High	4,561.56		Services Sector	1,625.07	1,604.23	1.30%	5.66%	-6.77%
Day's Low	4,511.03							
YTD Change	-0.34%							
Volume Mn	127.84							
MSX30 Value Traded Mn	20.42							
Traded Securities	70							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR GENERATING	0.060	9.09%	BARKA DESALINATION	0.125	-2.34%	SOHAR INTERNATIONAL	0.141	30279.23
TAKAFUL OMAN	0.049	8.89%	MUSCAT FINANCE	0.053	-1.85%	OQ BASE INDUSTRIES	0.118	28276.44
OMAN CEMENT	0.488	7.25%	MADINA TAKAFUL	0.082	-1.20%	BANK DHOFAR	0.147	23424.83
OMAN CABLES INDUSTRY	2.400	6.67%	SMN POWER HOLDING	0.205	-0.97%	OQ GAS NETWORKS	0.148	16021.05
OOREDOO	0.210	6.60%	NATIONAL FINANCE	0.122	-0.81%	BANK MUSCAT	0.274	9174.97

Saudi Exchange

Close	10,982.94		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-69.82	-0.63%	Tadawul Banks	11,848.59	12,028.27	-1.49%	-2.90%	-6.45%
Previous Close	11,052.76		Tadawul Energy	4,813.33	4,823.17	-0.20%	0.89%	-0.01%
Open	11,097.28		Tadawul Utilities	9,351.82	9,547.57	-2.05%	-4.14%	-16.85%
Day's High	11,107.76		Tadawul Telecom	8,310.96	8,336.72	-0.31%	-0.36%	-10.47%
Day's Low	10,970.78		Tadawul Insurance	8,823.34	8,755.73	0.77%	-2.72%	-5.11%
YTD Change	-8.75%		Tadawul Retailing	7,248.97	7,258.20	-0.13%	-1.13%	-4.82%
			Tadawul Food & Beverages	5,169.77	5,151.13	0.36%	-0.51%	-5.23%
Volume Mn	165,269.75		Tadawul Media	17,788.16	17,876.72	-0.50%	-3.97%	-18.00%
Value Traded Mn	4,146.33		Tadawul Materials	4,997.43	5,000.38	-0.06%	-1.55%	-3.97%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	14,224.72	14,034.18	1.36%	0.15%	1.75%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
SAUDI RE FOR COOPERATIVE REI	48.75	5.52%	LADUN INVESTMENT CO	3.13	-7.40%	SAUDI ARABIAN OIL C	25.40	6575.50
NATIONAL ENVIORNMENTAL RECYC	7.89	5.20%	ELM CO	1022.00	-4.51%	ALINMA BANK	26.10	5519.97
SAUDI IND INVESTMENT GROUP	16.7	4.77%	CATRION CATERING HOLDING CO	118.80	-2.78%	JABAL OMAR DEVELC	22.18	5166.37
EAST PIPES INTEGRATED CO FOR	119.8	4.17%	ACWA POWER CO	259.60	-2.77%	TOURISM ENTERPRIS	0.79	4538.35
ARRIYADH DEVELOPMENT COMPANY	33.2	4.08%	AL RAJHI BANK	90.90	-2.47%	SAUDI CHEMICAL CO	7.68	3209.46

Source: FSC

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,488.82							
Change	-37.72	-0.68%						
Previous Close	5,526.54		Real Estate & Construction	89,431.00	89,431.00	0.00%	0.00%	0.00%
Open	5,526.54		Banking	89,431.00	89,431.00	0.00%	0.00%	0.00%
			Investment and Financial	89,431.00	89,431.00	0.00%	0.00%	0.00%
Day's High	5,535.12		Insurance	89,431.00	89,431.00	0.00%	0.00%	0.00%
Day's Low	5,474.61		Consumer Staples	89,431.00	89,431.00	0.00%	0.00%	0.00%
YTD Change	0.06		Services	89,431.00	89,431.00	0.00%	0.00%	0.00%
			Industrial	89,431.00	89,431.00	0.00%	0.00%	0.00%
Volume Mn	138,559.73		Telecommunication	89,431.00	89,431.00	0.00%	0.00%	0.00%
Value Traded Mn	536.60		Transportation	89,431.00	89,431.00	0.00%	0.00%	0.00%
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMLAK FINANCE	0.97	10.35%	DUBAI REFRESHMENTS COMPANY	20.7	-9.80%	AMLAK FINANCE	0.97	45,763.76
NATIONAL CEMENT CO	3.6	5.57%	EMIRATES NBD PJSC	22.85	-2.35%	DRAKE & SCULL INTEI	0.31	23,967.88
NATIONAL GENERAL INSURANCE	6.25	2.80%	EMAAR DEVELOPMENT PJSC	13.25	-1.85%	DEYAAR DEVELOPME	0.90	13,317.30
AL SALAM BANK SUDAN	0.58	1.75%	GULF NAVIGATION HOLDING PJSC	5.85	-1.68%	DUBAI ELECTRICITY &	2.68	13,173.52
DEYAAR DEVELOPMENT PJSC	0.898	1.58%	EMAAR PROPERTIES PJSC	13.3	-1.48%	EMAAR PROPERTIES I	13.30	12,647.58

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,720.14							
Change	-23.31	-0.24%						
Previous Close	9,743.45		Financial	17,750.88	17,814.25	-0.36%	0.70%	2.42%
Open	9,743.45		Telecommunication	4,227.06	4,244.08	-0.40%	-0.61%	-1.13%
			Consumer Services	9,091.11	9,212.40	-1.32%	-1.19%	-1.13%
Day's High	9,763.46		Basic Material	4,673.93	4,682.38	-0.18%	-0.87%	-0.69%
Day's Low	9,718.90		Industrials	2,573.78	2,539.10	1.37%	1.21%	1.58%
YTD Change	3.20%		Utilities	13,071.20	12,912.28	1.23%	3.79%	3.79%
			Energy	2,191.94	2,198.03	-0.28%	1.30%	4.03%
Volume Mn	366,635.99		Health Care	1,954.96	1,974.15	-0.97%	-2.66%	-4.72%
Value Traded Mn	1,509.39		Real Estate	12,289.42	12,302.50	-0.11%	-0.25%	0.98%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EASY LEASE MOTOR CYCLE PJSC	31.5	14.96%	INSURANCE HOUSE	0.699	-7.42%	MULTIPLY GROUP	2.38	52492.27
SUDATEL TELECOM GROUP LTD	0.36	12.50%	PALMS SPORTS P.J.S.C	7.26	-5.47%	ALDAR PROPERTIES P	8.37	21265.55
EMIRATES INSURANCE CO. (PSC)	7.3	9.61%	RESPONSE PLUS HOLDING PJSC	4.45	-3.26%	ADNOC DRILLING CO	5.29	17326.75
AL SEER MARINE SUPPLIES & EQ	3.64	6.12%	ABU DHABI COMMERCIAL BANK	12.24	-2.86%	MANAZEL REAL ESTA	0.33	7838.08
ABU DHABI NATL CO FOR BUILDI	0.766	3.65%	FUJAIRAH CEMENT INDUSTRIES	0.318	-2.15%	ALPHA DHABI HOLDII	11.76	6595.79

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Qatar Stock Exchange

Close	10,463.04		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-76.37	-0.72%	Total Return	24,683.30	24,863.46	-0.72%	-2.89%	0.03%
Previous Close	10539.41		Rayan Islamic	4,980.01	5,024.99	-0.90%	-3.23%	-0.95%
Open	10539.41		All Share	3,873.22	3,897.52	-0.62%	-2.63%	0.53%
			Banks & Finance	4,819.19	4,850.76	-0.65%	-3.01%	1.68%
Day's High	10586.8		Industrials	4,168.88	4,221.02	-1.24%	-2.81%	-1.88%
Day's Low	10454.92		Transportation	5,648.32	5,700.54	-0.92%	-2.97%	1.03%
YTD Change	-0.01022125		Real Estate	1,662.06	1,624.26	2.33%	1.41%	1.69%
			Insurance	2,365.11	2,352.29	0.55%	0.31%	1.40%
Volume Mn	311.189		Telecommunications	2,119.89	2,156.63	-1.70%	-4.62%	-3.76%
Value Traded Mn	1441.424		Consumer Goods	7,995.99	7,944.95	0.64%	-0.33%	0.88%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
MANNAI CORPORATION QPSC	4.51	10.00%	VODAFONE QATAR	2.34	-2.91%	MESAIEED PETROCHEMICAL HOLDING	1.33	52732.53
BARWA REAL ESTATE CO	2.88	5.38%	MESAIEED PETROCHEMICAL HOLDING	1.33	-2.84%	QATAR NATIONAL BANK	16.95	29536.09
COMMERCIAL BANK QSC	4.60	2.20%	WIDAM FOOD CO	2.24	-2.83%	AL RAYAN BANK	2.24	21307.54
QATAR ISLAMIC INSURANCE GROUP	8.77	1.74%	INDUSTRIES QATAR	11.85	-2.23%	ESTITHMAR HOLDING	3.30	15956.16
AL KHALEEJ TAKAFUL GROUP	2.37	1.72%	QATAR GERMAN CO FOR MEDICAL	1.49	-2.10%	QATAR ALUMINUM INDUSTRIES	1.29	13009.50

Bahrain Bourse

Close	1,920.91		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.20	0.01%	MSCI Bahrain	155.73	155.45	0.18%	0.43%	1.80%
Previous Close	1,920.71		MSCI Bahrain Domestic Islamic	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	1,920.71		MSCI Bahrain Net TR USD	442.20	441.39	0.18%	0.44%	1.80%
Day's High	1920.910							
Day's Low	1919.600							
YTD Change	-3.27%							
Volume Mn	1,615.15							
Value Traded Mn	0.401							
Traded / Listed Stocks	38	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
GULF HOTEL GROUP B.S.C	0.39	4.00%	TRAFICO GROUP BSC	0.29	-3.39%	UNITED GULF INVEST	0.03	175.00
-	-	-	UNITED GULF INVESTMENT CORP	0.03	-2.86%	SEEF PROPERTIES	0.12	168.33
-	-	-	BAHRAIN CAR PARKS CO AMAKIN	0.14	-2.86%	AL SALAM BANK BSC	0.22	95.74
-	-	-	BAHRAIN ISLAMIC BANK	0.08	-1.22%	TRAFICO GROUP BSC	0.29	65.56
-	-	-	SEEF PROPERTIES	0.12	-0.81%	NATIONAL BANK OF BAHRAIN	0.50	50.00

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Boursa Kuwait

Close	8,112.49		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-6.81	-0.08%	Industrials	781.24	782.37	-0.14%	3.82%	7.96%
Previous Close	8,119.30		Banks	2,036.02	2,041.94	-0.29%	1.56%	12.50%
Open	8,126.92		Consumer Service	1,219.21	1,117.62	9.09%	16.15%	22.08%
			Technology	1,091.25	1,120.35	-2.60%	-3.23%	4.90%
Day's High	8,139.41		Real Estate	1,643.21	1,643.90	-0.04%	3.28%	21.44%
Day's Low	8,109.45		Financial Services	1,516.93	1,515.65	0.08%	2.55%	0.42%
YTD Change	10.19%		Telecom	1,039.01	1,040.99	-0.19%	0.87%	2.09%
			Health Care	572.22	491.15	16.51%	-1.44%	24.86%
Volume Mn	0.39		Insurance	1,851.57	1,842.50	0.49%	2.29%	-9.91%
Value Traded Mn	127.29		Basic Materials	915.79	910.34	0.60%	0.57%	0.50%
Traded / Listed Stocks	140	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL MAIDAN DENTAL CLINIC CO K	712.00	26.47%	UNITED PROJECTS FOR AVIATION	143.00	-5.30%	WARBA BANK KSCP	247.00	37225.24
MEZZAN HOLDING CO KSCC	1118.00	9.61%	UNITED REAL ESTATE COMPANY	211.00	-4.96%	KUWAIT FINANCE HC	750.00	27335.27
SANAM REAL ESTATE CO KSCC	268.00	8.50%	CREDIT RATING & COLLECTION	44.80	-4.68%	AL ARABIYA REAL EST	85.30	23045.22
ADVANCED TECHNOLOGY CO	868.00	7.16%	EKTITAB HOLDING CO SAK	12.70	-4.51%	KUWAIT INTERNATIO	239.00	18699.48
KUWAIT RESORTS CO KSCC	138.00	3.76%	GULF FRANCHISING HOLDING CO	130.00	-4.41%	ARZAN FINANCIAL GF	279.00	16137.88

Source: FSC